

Name _____ Date _____ / _____ / _____

Budget Planner For the year ended _____ / _____ / _____

		This Year – Actual £	Next Year – Projected £
Property	Mortgage interest – after tax relief		
	Mortgage repayments (capital) / Rent		
	Buildings insurance premiums		
	Household contents insurance premiums		
	Council tax		
	Water rates		
	Maintenance / decoration		
	Garden maintenance		
	TV Licenses / rentals		
Utilities	Telephone		
	Broadband		
	Gas		
	Electricity		
	Oil		
	Solid fuel		
Transport	Petrol / oil		
	Servicing		
	Road fund licence		
	Insurance		
	Sinking fund for replacement car over _____ years		
	Rail / tube / bus / taxi fares		
Food	Annual expenditure (including drinks / entertaining)		
Pets	Food		
	Veterinary bills		
Holidays	Travel		
	Accommodation		
Personal	Housekeeping		
	Allowance to partner		
	Allowance to children		
	Clothing		
	Club subscriptions (including AA/RAC membership)		
	School fees/further education		
	Presents for family/relations		
	Newspaper/magazine subscriptions		
Credit Cards	Interest costs (allocated expenditure under relevant headings)		
Life assurance	Annual Premiums		
Pension	Contributions before tax		
Other	Any item not included elsewhere		
		TOTAL	

