Lovewell Blake
Different because you are

Estate administration services

Supporting you or your loved ones when needed most

Nobody wants to think about their own mortality, although everyone knows how important it is to have their affairs in order. With our help you can have confidence the reporting and tax requirements will run as effectively as possible.

It is difficult enough dealing with the aftermath of a death, at a time when intense emotions and complicated practicalities are vying for attention, without having to think about taking important decisions. That is why it is sensible to organise your affairs so life is less stressful for those you leave behind.

We have extensive experience in all aspects of estate administration services, from inheritance tax planning through to us completing estate administration. This covers acting as executors of wills, dealing with the administration of the estate, including all the financial and tax aspects which need to be resolved.

By working closely with you during lifetime, we have a detailed knowledge of your financial affairs and general wishes, and will be able to advise you, and later your executors, in the most appropriate way.

Whether you are thinking about what will happen after you have died, or if you find yourself in the position of having to deal with the estate of someone who has passed away, you will need practical help and support. We have the professional expertise that you need and we will provide it in a most personal and sympathetic manner.

Our services

What we can do for you now in lifetime to help after death:

- assist in reviewing, updating or creating a will
- named as executors of the will to ensure all compliance is correctly completed
- review your exposure to, and advise on ways to reduce, inheritance tax

What we can do, if you are responsible for dealing with the estate of someone who has died:

- advise whether an application for Probate, or letters of administration, will be required, and liaise with solicitors on the application
- prepare a final tax return, and deal with HMRC on your behalf
- determine the assets and liabilities of the estate, prepare estate accounts and calculate the inheritance tax liability
- prepare tax returns for the period of administration
- collect the assets of the estate, pay the liabilities and distribute the assets, in accordance with the will, or intestacy rules
- advice on tax planning post death to make the most of any relief available.

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